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20<sup>th</sup> November 2006

**TO WHOM IT MAY CONCERN**

Dear Sirs,

The Central Bank of The Bahamas is pleased to provide this letter of introduction on behalf of MIMICS, a software development company which offers a broad range of financial software products and services to financial institutions, including central banks.

Since 2004, the Central Bank of The Bahamas has engaged MIMICS to develop several solutions to automate the processing of dormant accounts, to integrate cash management activities with straight through processing capabilities, and to provide bondholder accounting for its registrar activities. Through the automation of these activities, the Bank has achieved greater efficiency in its operations, with the desired audit trails.

The Bank is pleased with the quality of service support delivered by MIMICS and its demonstrated commitment to ongoing product enhancement in a cost effective manner.

Sincerely,

Wendy M. Craig (Mrs.)  
Governor

/dd